

Note: [14 May 2026] – Proposed changes to 61-101CP arising from NI 62-103. Refer to Annex L of the CSA Notice announcing proposed amendments to NI 62-103 dated 14 May 2026.

**PROPOSED CHANGES TO
COMPANION POLICY 61-101CP TO MULTILATERAL INSTRUMENT 61-101
PROTECTION OF MINORITY SECURITY HOLDERS IN SPECIAL TRANSACTIONS**

- 1. Companion Policy 61-101CP to Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions is changed by this Document.**
- 2. Section 4.1 is changed by replacing “National Instrument 62-104 Take-Over Bids and Issuer Bids” with “National Instrument 62-104 Take-Over Bids, Issuer Bids and the Early Warning System” wherever the expression appears.**

Effective Date

3. These changes become effective on **[x]**.