

Note: [19 Sep 2025] – Amendments to NI 45-106. Refer to Annex C of the CSA Notice dated 19 Jun 2025.

**AMENDMENTS TO
NATIONAL INSTRUMENT 45-106
PROSPECTUS EXEMPTIONS**

- 1. *National Instrument 45-106 Prospectus Exemptions is amended by this Instrument.***
- 2. *Section 2.22 is amended in paragraph (a) of the definition of “listed issuer”***
 - (a) *in subparagraph (ii.1) by replacing “Aequitas NEO Exchange Inc.” with “Cboe Canada Inc.”, and***
 - (b) *by adding the following subparagraph:***
 - (ii.2) the Canadian Securities Exchange,.**
- 3. (1) This Instrument comes into force on September 19, 2025.**
 - (2) In Saskatchewan, despite subsection (1), if this Instrument is filed with the Registrar of Regulations after September 19, 2025, this Instrument comes into force on the day on which it is filed with the Registrar of Regulations.**