

Note: [13 Sep 2023] – Amendments to NI 45-106 arising from NI 14-101. Refer to Annex D of the CSA Notice announcing amendments to NI 14-101 dated 15 Jun 2023.

Amendments to National Instrument 45-106 Prospectus Exemptions

- 1. National Instrument 45-106 Prospectus Exemptions is amended by this Instrument.**
- 2. Section 1.1 is amended by repealing the definitions of “bank” and “Canadian financial institution”.**
- 3. Paragraph 2.43(a) is amended by**
 - (a) adding “or” at the end of subparagraph (i),**
 - (b) replacing “or,” at the end of subparagraph (ii) with “and”, and**
 - (c) repealing subparagraph (iii).**
- 4. This Instrument comes into force on September 13, 2023.**