Note: [06 Jan 2022] – Changes to 41-101CP arising from the Reducing Regulatory Burden for Investment Fund Issuers project, Phase 2, Stage 1. Refer to Annex C Schedules 1-J and 2-B of the CSA Notice announcing amendments to NI 81-102 dated 07 Oct 2021.

SCHEDULE 1-J

CHANGES TO COMPANION POLICY 41-101 GENERAL PROSPECTUS REQUIREMENTS

- 1. Companion Policy 41-101 General Prospectus Requirements is changed by this Document.
- 2. The following is added after Part 5A:

Part 5B: Exemptive Relief to File Prospectus Prepared in Accordance with Form 81-101F1

5B.1 Previous Form Exemptions A mutual fund granted an exemption to file a simplified prospectus prepared in accordance with Form 81-101F1 and an annual information form prepared in accordance with Form 81-101F2 in lieu of a prospectus prepared in accordance with Form 41-101F2, may comply with such an exemption after January 5, 2022 by filing a simplified prospectus in accordance with Form 81-101F1.

3. These changes become effective on January 6, 2022.

SCHEDULE 2-B

CHANGES TO COMPANION POLICY 41-101 GENERAL PROSPECTUS REQUIREMENTS

1. Companion Policy 41-101 General Prospectus Requirements is changed by this Document.

2. Subsection 5A.4(1) is changed

(a) by replacing "to the website of the ETF, the ETF's family or the manager of the ETF, as applicable" with "on its designated website", and

- (b) by replacing "website" wherever it occurs elsewhere with "designated website".
- 3. Subsection 5A.4(2) is changed
 - (a) by replacing "Many ETFs have fund profiles that are available on a website of the ETF, the ETF's family or the manager of the ETF." with "Many ETFs have fund profiles which they can choose to make available on their designated website, or another website.", and
 - (b) by replacing "to a website to highlight the availability of more up-to-date trading and pricing information for an ETF" with "on the ETF's designated website or another website to highlight the availability of more up-to-date trading and pricing information for that ETF".
- 4. These changes become effective on January 6, 2022.