

FORMS

FORM 22

REPORT MADE UNDER SECTION 110 OF THE *SECURITIES ACT*
WITH RESPECT TO OUTSTANDING SECURITIES OF A PRIVATE
COMPANY THAT HAS CEASED TO BE A PRIVATE COMPANY.

1 Name and address of company that has ceased to be a private
company _____

2 Date when the company ceased to be a private company

3 Jurisdiction of incorporation or continuation of the company

4 List, as of the time immediately before the company ceased to be
a private company, the number or amount and designation of the
authorized and outstanding securities of each class of securities of
the company.

5 List the name, address and the number or amount and designation
of securities of the company held by each person or company who
was a beneficial or a registered owner of securities of the company
immediately before the company ceased to be a private company and
if it is not possible to identify the beneficial owner, explain why.
(Make certain the totals as to beneficial and as to registered owners
given in this item reconcile, in each case, with the totals given in Item
4).

6 CERTIFICATE

The undersigned hereby certifies that the information given in this
report is true and complete in every respect.

Date _____
_____ (name of company that has
ceased to be a private company)

By _____
(signature)

(official capacity)

(please print here name of
individual whose signature
appears above)

INSTRUCTION:

FORMS

Please file this report in duplicate with the required fee. Cheques are payable to the Alberta Securities Commission.

IT IS AN OFFENCE UNDER THE *SECURITIES ACT*, THE *SECURITIES REGULATION* AND THE *ALBERTA SECURITIES COMMISSION RULES* FOR A PERSON OR COMPANY TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THE REGULATIONS THAT, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.

ANY FEE PAYABLE UNDER THE *SECURITIES ACT*, *THE ALBERTA SECURITIES COMMISSION RULES* AND THE *SECURITIES REGULATION* SHALL BE PAID TO THE ALBERTA SECURITIES COMMISSION. ANY FAILURE TO ACCOMPANY A FORM OR APPLICATION WITH THE PRESCRIBED FEE MAY RESULT IN THE RETURN OF THAT FORM OR APPLICATION.