

FORM 21

REPORT UNDER SECTION 109 OF THE *SECURITIES ACT* OF A FIRST TRADE IN SECURITIES PREVIOUSLY ACQUIRED UNDER SECTION 107(1)(a), (b), (c), (d), (l), (m), (p), (q), (t), (t.1), (u) OR (z) OF THE ACT OR SECTION 122(b) OR (d) OF THE *ALBERTA SECURITIES COMMISSION RULES*.

REPORT UNDER SECTION 109.1 OF THE *SECURITIES ACT* OF A FIRST TRADE IN SECURITIES PREVIOUSLY ACQUIRED UNDER SECTION 107(1)(f)(iii) OF THE ACT IN THE CIRCUMSTANCES DESCRIBED IN SECTION 109.1 OF THE ACT.

- 1** Full name and address of Vendor.
- 2** Full name and address of the reporting issuer whose securities were traded.
- 3** Describe the securities that have been sold pursuant to section 109 or 109.1 of the Act and how those securities were acquired, when they were acquired, when they were sold and particulars of the sale price.

Column 1	Column 2	Column 3	Column 4	Column 5
Amount, Description Number and Designation of Securities	Exemption Pursuant to Which Securities Were Acquired	Date of Acquisition of Securities	Date of Sale of Securities	Sale Price
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

4 State which subclauses of section 109(3) of the Act are relied on by the Vendor.

5 Full name and address of the party from whom the Vendor acquired the securities.

6 CERTIFICATE OF VENDOR

The undersigned vendor hereby certifies that the information given in this report relating to the vendor is true and that to the best of the vendor's information and belief:

- (a) the information given in this report relating to any other party is true,

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- (i) no unusual effort has been made to prepare the market or create a demand for the securities, and
 - (ii) no extraordinary commission or consideration has been or has been agreed to be paid in respect of the trade covered by this report, and
- (b) the trade to which this report relates is a bona fide and arm's length transaction.

DATED AT _____

this ___ day of _____ ,

19__.

(name of vendor or agent - please print)

(signature)

(official capacity - please print)

(please print here name of individual whose signature appears above, if different from name of vendor or agent printed above)

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INSTRUCTIONS:

1 If securities were acquired pursuant to the exemption at section 107(1)(f)(iii) of the Act in the circumstances described in section 109.1 of the Act, then under Item 3 under

- (a) Column 1 - disclose both the description of the securities acquired under one of the statutory exemptions at section 109.1 as well as a description of the securities acquired under the exemption at section 107(1)(f)(iii) of the Act.*
- (b) Column 2 - disclose the statutory exemption at section 109.1 of the Act under which the underlying securities were originally acquired.*
- (c) Column 3 - disclose both the date of acquisition of the underlying securities under one of the exemptions listed at section 109.1 of the Act, as well as the date that securities were acquired under section 107(1)(f)(iii) of the Act.*
- (d) Columns 4 and 5 - disclose the date of the sale and the sale price for the securities acquired pursuant to section 107(1)(f)(iii) of the Act.*

2 If the space provided for any answer is insufficient, additional sheets may be used and must be cross referenced to the relevant item and properly identified and signed by the person whose signature appears on the report.

3 Please file this report in duplicate with the required fee. Cheques are payable to the Alberta Securities Commission.

IT IS AN OFFENCE UNDER THE *SECURITIES ACT*, THE *SECURITIES REGULATION* AND THE *ALBERTA SECURITIES COMMISSION RULES* FOR A PERSON OR COMPANY TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THE REGULATIONS THAT, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.

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ANY FEE PAYABLE UNDER THE *SECURITIES ACT*, *THE ALBERTA SECURITIES COMMISSION RULES* AND *THE SECURITIES REGULATION* SHALL BE PAID TO THE ALBERTA SECURITIES COMMISSION. ANY FAILURE TO ACCOMPANY A FORM OR APPLICATION WITH THE PRESCRIBED FEE MAY RESULT IN THE RETURN OF THAT FORM OR APPLICATION.