Note: [31 Oct 2016] – Amendments to NI 13-101 arising from MI 45-108. Refer to Annex K of the ASC Notice announcing MI 45-108 dated 31 Oct 2016.

AMENDMENTS TO NATIONAL INSTRUMENT 13-101 SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS AND RETRIEVAL (SEDAR)

- 1. National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) is amended by this instrument.
- 2. Appendix A Mandated Electronic Filings, section II Other Issuers (Reporting/Non-reporting), under E. Exempt Market Offerings and Disclosure is amended by replacing section 5. with the following:
 - 5. Offering document, distribution materials, financial statements and notices required to be filed or delivered by an issuer under Multilateral Instrument 45-108 *Crowdfunding*.

Alta, Sask, Man, Que, NB, NS

3. This Instrument comes into force on October 31, 2016.