

Note: [24 May 2016] – Amendments to NI 13-101. Refer to Annex C1 of the CSA Notice announcing amendments to NI 13-101 dated 03 Dec 2015.

**Amendments to
National Instrument 13-101 System for Electronic Document Analysis
and Retrieval (SEDAR)**

1. National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) is amended by this instrument.

2. Appendix A – Mandated Electronic Filings is amended by adding the following:

(a) to section I Mutual Fund Issuers:

D. Exempt Market Offerings and Disclosure

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| 1. | Form 45-106F1 <i>Report of Exempt Distribution</i> | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld, YK,
NWT, NU |
| 2. | Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i> | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld, YK,
NWT, NU |
| 3. | Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec) | Que |

(b) to section II Other Issuers (Reporting/Non-reporting):

E. Exempt Market Offerings and Disclosure

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|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|
| 1. | Form 45-106F1 <i>Report of Exempt Distribution</i> | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld, YK,
NWT, NU |
| 2. | Material required to be filed or delivered under section 2.9 of National Instrument 45-106 <i>Prospectus Exemptions</i> | Alta, Sask, Man, Que,
NB, PEI, NS, Nfld, YK,
NWT, NU |
| 3. | Disclosure document delivered to subscribers under section 37.2 of the <i>Securities Regulation</i> (Québec) | Que |
| 4. | Form 5 – <i>Start-up Crowdfunding – Report of Exempt Distribution</i> and offering document required to be filed or delivered under the start-up crowdfunding prospectus | Sask, Man, Que, NB, NS |

and registration exemptions

5. Offering document, distribution materials, financial statements and notices required to be filed or delivered by an issuer under Multilateral Instrument 45-108 *Crowdfunding* Sask, Man, Que, NB, NS

3. This Instrument comes into force on May 24, 2016.