

*Note: [30 Apr 2016] – Amendments to MI 11-102 arising from NI 45-106. Refer to Annex A-4 of the CSA Notice announcing amendments to NI 45-106 relating to the Offering Memorandum Exemption dated 29 Oct 2015.*

**Amendments to  
Multilateral Instrument 11-102 Passport System**

- 1. *Multilateral Instrument 11-102 Passport System is amended by this Instrument.***
- 2. *Appendix D is amended by replacing the following rows***

Offering memorandum in required form	s.2.9(5) of NI 45-106	n/a
Requirement to file offering memorandum within prescribed time	s.2.9(17) of NI 45-106	n/a

***with***

Offering memorandum in required form	s.2.9(5) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45-106	s.2.9(5) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45-106	s.2.9(5) of NI 45-106	s.2.9(5) of NI 45-106	s.2.9(5) of NI 45-106	s.2.9(5) of NI 45-106	s.2.9(5) of NI 45-106	s.2.9(5) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45-106
Requirement to file offering memorandum within prescribed time	s.2.9(17) of NI 45-106													

- 3. This Instrument comes into force on April 30, 2016.**

*An equivalent instrument will come into effect in New Brunswick, Nova Scotia, Québec and Saskatchewan on April 30, 2016.*