

Note: [17 Nov 2015] – Amendments to MI 51-105 arising from the recognition of Aequitas NEO Exchange Inc. as an Exchange. Refer to Annex E of CSA Notice (see NI 51-102) announcing amendments dated 03 Sep 2015.

**Amendments to
Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets**

- 1. *Multilateral Instrument 51-105 Issuers Quoted in the U.S. Over-the-Counter Markets is amended by this Instrument.***
- 2. *Section 1 is amended in paragraph (b) of the definition of “OTC issuer” by adding the following subparagraph:***
 - (viii) Aequitas NEO Exchange Inc.;
- 3. This Instrument comes into force on November 17, 2015.**