

Note: [17 Nov 2015] – Amendments to NI 45-106 arising from the recognition of Aequitas NEO Exchange Inc. as an Exchange. Refer to Annex C of CSA Notice (see NI 51-102) announcing amendments dated 03 Sep 2015.

**Amendments to
National Instrument 45-106 Prospectus Exemptions**

- 1. National Instrument 45-106 Prospectus Exemptions is amended by this Instrument.**
- 2. Section 2.22 is amended in paragraph (a) of the definition of “listed issuer” by adding the following subparagraph:**
 - (ii.1) Aequitas NEO Exchange Inc.,.
- 3. This Instrument comes into force on November 17, 2015.**