

Note: [17 Nov 2015] – Amendments to ASC Rule 45-513 arising from the recognition of Aequitas NEO Exchange Inc. as an Exchange. Refer to Annex M, Schedule M-1 of CSA Notice (see NI 51-102) announcing amendments dated 03 Sep 2015.

**Amendments to
Alberta Securities Commission Rule 45-513 *Prospectus Exemption for Distribution to
Existing Security Holders***

- 1. *Alberta Securities Commission Rule 45-513 Prospectus Exemption for Distribution to Existing Security Holders is amended by this Instrument.***
- 2. *Section 2 is amended in the definition of “listed security” by adding “Aequitas NEO Exchange Inc.,” after “the Toronto Stock Exchange,”.***
- 3. *Paragraph 3(a) is amended by adding “Aequitas NEO Exchange Inc.,” after “the Toronto Stock Exchange,”.***
- 4. This Instrument comes into force on November 17, 2015.**