

*Note: [13 Aug 2013] - Changes to 44-101CP. Refer to Schedule F-2 of CSA Notice announcing amendments to NI 41-101, NI 44-101, NI 44-102 and NI 44-103 dated 30 May 2013.*

**Changes to  
Companion Policy 44-101CP Short Form Prospectus Distributions**

- 1.     *The changes to Companion Policy 44-101CP Short Form Prospectus Distributions are set out in this Schedule.***
- 2.     *Part 1 is changed by adding the following after subsection 1.7(5):***
  - 1.8     **Bought Deal Provisions** -** Issuers and investment dealers relying on the bought deal provisions in Part 7 of NI 44-101 should refer to the guidance in Part 6 of the Companion Policy to NI 41-101.
  - 1.9     **Marketing Activities** -** Issuers and investment dealers should also refer to the guidance on marketing activities in Part 6 of the Companion Policy to NI 41-101. While NI 44-101 has provisions on marketing after the announcement of a bought deal and before a receipt for a preliminary short form prospectus, NI 41-101 has general provisions that apply to marketing during the waiting period and after a receipt for a final prospectus..
- 3.     *Section 3.6 is changed***
  - (a)     *in the heading, by adding “or Marketing Materials” after “Reports”, and***
  - (b)     *by adding the words “or a subsequently filed template version of marketing materials” after “a subsequently filed material change report”.***
- 4.     These changes become effective on August 13, 2013.**