

Note: [30 Jun 2011] – Amendments to NI 45-106 arising from NI 43-101. Refer to Appendix F of CSA Notice announcing repeal and replacement of NI 43-101 dated 08 Apr 2011.

**Amendments to
National Instrument 45-106 *Prospectus and Registration Exemptions***

1. National Instrument 45-106 *Prospectus and Registration Exemptions* is amended by this Instrument.
2. ***Section 2.9 is amended by repealing subsection (18).***
3. This Instrument comes into force on June 30, 2011.