

Note: [01 Jan 2011] – Amendments to MI 62-104 arising from NI 52-107. Refer to Appendix H of CSA Notice announcing implementation of NI 52-107 dated 01 Oct 2010.

**Amendments to
Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids**

- 1. *Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids is amended by this Instrument.***
- 2. *Item 19 of Part 2 of Form 62-104F2 is amended by***
 - a. replacing “interim financial statements are” with “interim financial report is”, and***
 - b. replacing “interim financial statements will” with “interim financial report will”.***
- 3. *Item 13 of Form 62-104F3 is amended by replacing “interim or annual financial statement” with “interim financial report or annual financial statements”.***
- 4. *Item 11 of Form 62-104F4 is amended by replacing “interim or annual financial statement” with “interim financial report or annual financial statements”.***
- 5. *This Instrument only applies to periods relating to financial years beginning on or after January 1, 2011.***
- 6. *This Instrument comes into force on January 1, 2011.***