Note: [31 Jul 2010] - Consequential amendments to ASC Policy 45-601 arising from repeal and replacement of Alberta Securities Commission Rules (General). Refer to Appendix C, Schedule 4 of ASC Notice announcing repeal and replacement of Alberta Securities Commission Rules (General) dated 16 Jul 2010.

AMENDMENTS TO ALBERTA SECURITIES COMMISSION POLICY 45-601 DISTRIBUTIONS OUTSIDE ALBERTA

1. Alberta Securities Commission Policy 45-601 Distributions outside Alberta is amended by removing the fourth paragraph of section 2.5 and replacing it with the following:

"Investment funds that are reporting issuers are reminded that section 27 of the rules requires that they file all information not already filed with the Executive Director whether in the same or a different form, that they file with a government of another jurisdiction, an agency of a government of another jurisdiction, or an exchange wherever situate, if it is material to purchasers and required to be filed by that other jurisdiction or exchange".