

Note: [31 Jul 2010] - Changes to ASC Policy 12-601 arising from repeal and replacement of Alberta Securities Commission Rules (General). Refer to Appendix C, Schedule 2 of ASC Notice announcing repeal and replacement of Alberta Securities Commission Rules (General) dated 16 Jul 2010.

**AMENDMENTS TO
ALBERTA SECURITIES COMMISSION POLICY 12-601
APPLICATIONS TO THE ASC**

- 1. Appendix 1 to Alberta Securities Commission Policy 12-601 Applications to the ASC is amended as follows:***

by removing the row containing the heading “ASC Rules (General)” and the rows addressing applications under sections 92(2)(i), 105(7), and 171(2) of the ASC Rules (General);

under the heading “National and Multilateral Instruments”, in the row dealing with section 5.1 of NI 41-101 Prospectus Disclosure Requirements, the reference to section “5.1” is changed to “19.1”.