

*Note: [31 Dec 2007] – Amendments to NI 58-101 arising from NI 51-102. Refer to Appendix J of CSA Notice announcing amendments to NI 51-102 dated 12 Oct 2007.*

**Consequential and Other Amendments to  
National Instrument 58-101 *Disclosure of Corporate Governance Practices***

**1. National Instrument 58-101 *Disclosure of Corporate Governance Practices* is amended by this Instrument.**

**2. National Instrument 58-101 *Disclosure of Corporate Governance Practices* is amended:**

**(a) in section 1.1 by,**

**(i) repealing the definition of “AIF” and substituting the following:**

“AIF” has the same meaning as in NI 51-102;

**(ii) adding the following definition of “asset-backed security”:**

“asset-backed security” has the same meaning as in NI 51-102;

**(iii) repealing the definition of “executive officer” and substituting the following:**

“executive officer” has the same meaning as in NI 51-102;

**(iv) repealing the definition of “MD&A” and substituting the following:**

“MD&A” has the same meaning as in NI 51-102;

**(v) adding the following definition of “NI 51-102”:**

“NI 51-102” means National Instrument 51-102 *Continuous Disclosure Obligations*;

**(vi) repealing the definition of “venture issuer” and substituting the following:**

“venture issuer” means a reporting issuer that, at the end of its most recently completed financial year, did not have any of its securities listed or quoted on any of the Toronto Stock Exchange, a U.S. marketplace, or a marketplace outside of Canada and the United States of America other than the Alternative Investment Market of the London Stock Exchange or the PLUS markets operated by PLUS Markets Group plc.

**(b) in section 1.3 by striking out “National Instrument 51-102” and substituting “NI 51-102” wherever it appears.**

**3. This amendment comes into force December 31, 2007.**