

## APPENDIX K

### Amendments to National Policy 43-201 *Mutual Reliance Review System For Prospectuses*

**1.1 National Policy 43-201 *Mutual Reliance Review System for Prospectuses* is amended by this Instrument.**

**1.2 Section 2.1 is amended by**

(a) **adding the following definition after “MI 11-101”:**

“NI 41-101” means National Instrument 41-101, *General Prospectus Requirements*;

(b) **repealing “OSC 41-501”;**

(c) **repealing “Q-28”.**

**1.3 Item 1. in Section 7.4 is repealed.**

**1.4 Section 7.5 is amended by striking out “,other than subsection 7.4(1)”.**

**1.5 Subsections 10.1(2) and (3) are repealed.**

**1.6 Section 10.9 is repealed and the following is substituted:**

**10.9 Other requirements** - Filers are reminded that the securities legislation and securities directions of certain jurisdictions provide that a distribution or additional distribution must not proceed until a receipt for a prospectus amendment is issued.

**1.7 Appendix A is amended**

(a) **by repealing the final paragraph under item 4 and substituting the following:**

If a distribution is made under NI 41-101 or NI 44-101, a completed authorization form in the form of Appendix A to NI 41-101 *Personal Information Form and Authorization of Indirect Collection, Use and Disclosure of Personal Information* must be delivered.

- (b) **by repealing “PRELIMINARY OR PRO FORMA LONG FORM PROSPECTUS” and substituting the following:**

**PRELIMINARY OR PRO FORMA LONG FORM PROSPECTUS**

An issuer that files a preliminary long form prospectus or a *pro forma* long form prospectus pursuant to NI 41-101 must file and/or deliver the documents required to be filed and/or delivered as set out in section 9.2 of NI 41-101, along with

1. Filing fees; and
2. A letter to the principal regulator prepared in accordance with section 7.2.2 of this Policy.

- (c) **by repealing “FINAL LONG FORM PROSPECTUS” and substituting the following:**

**FINAL LONG FROM PROSPECTUS**

An issuer that files a final long form prospectus pursuant to NI 41-101 must file and/or deliver the documents required to be filed and/or delivered as set out in section 9.3 of NI 41-101, along with

1. Filing fees and other applicable fees including participation fees; and
2. A letter to the principal regulator prepared in accordance with section 7.4.4 of this Policy.

- (d) **by repealing “AMENDMENTS TO PRELIMINARY PROSPECTUS AND PROSPECTUS (SHORT FORM AND LONG FORM)” and substituting the following:**

**AMENDMENTS TO PRELIMINARY PROSPECTUS AND PROSPECTUS (SHORT FORM AND LONG FORM)”**

An issuer that files an amendment pursuant to NI 41-101 shall file and/or deliver the documents required to be filed and/or delivered as set out in sections 6.2 and 6.3 of NI 41-101, along with

1. Filing fees;
2. A letter prepared in accordance with section 10.1(2) of this Policy, if applicable; and
3. A letter to the principal regulator
  - (a) for a preliminary prospectus amendment, prepared in accordance with section 10.2.2 of this Policy; or
  - (b) for a prospectus amendment, prepared in accordance with section 10.6.4 of this Policy.