



Alberta Securities Commission

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BY EMAIL

File No.: CMP-0005660

Canadian Overseas Petroleum Limited
Suite 3200
715 - 5th Avenue SW
Calgary, AB
T2P 2X6

Attention: Art Millholland

Dear Sir/Madam:

Re: Canadian Overseas Petroleum Limited, for each of Ryan Gaffney and Arthur Millholland - Expiry Letter

The cease trade order issued by the Alberta Securities Commission (the ASC) on May 18, 2021 against the securities of Canadian Overseas Petroleum Limited for each of Ryan Gaffney and Arthur Millholland, will no longer be in effect as of July 28, 2021.

If you have any questions, please do not hesitate to contact the writer.

Yours truly,

“Original signed by”

Meron Mekonnen
Statutory Filing Analyst, Corporate Finance

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