

Note: [09 Jun 2023] – Changes to 41-101CP arising from NI 13-103. Refer to Annex E of the CSA Notice announcing NI 13-103 dated 23 Mar 2023.

**CHANGES TO
COMPANION POLICY 41-101CP TO NATIONAL INSTRUMENT 41-101 *GENERAL
PROSPECTUS REQUIREMENTS***

1. ***Companion Policy 41-101CP to National Instrument 41-101 General Prospectus Requirements is changed by this Document.***
2. ***Section 1.2 is changed by adding the following subsection:***

(8) Electronic transmission

National Instrument 13-103 *System for Electronic Data Analysis and Retrieval + (SEDAR+)* prescribes that each document that is required or permitted to be provided to a securities regulatory authority or regulator must be transmitted to the securities regulatory authority or regulator electronically through the System for Electronic Data Analysis and Retrieval + (SEDAR+).

The reference to a document includes any report, form, application, information, material and notice, as well as a copy thereof, and applies to documents that are required or permitted to be filed or deposited with, or delivered, furnished, sent, provided, submitted or otherwise transmitted to, a securities regulatory authority or regulator.

To reflect the phased implementation of SEDAR+, the Appendix of National Instrument 13-103 *System for Electronic Data Analysis and Retrieval + (SEDAR+)* sets out securities legislation under which documents are excluded from being filed or delivered in SEDAR+.

National Instrument 13-103 *System for Electronic Data Analysis and Retrieval + (SEDAR+)* should be consulted when providing any document to a securities regulatory authority or regulator under the Instrument and this Policy..

3. ***Subsection 3.5.1(2) is changed by replacing “System for Electronic Document Analysis and Retrieval (SEDAR)” with “System for Electronic Data Analysis and Retrieval + (SEDAR+)”.***
4. ***Subsection 3.5.1(3) is changed by replacing “SEDAR” with “SEDAR+”.***
5. ***Subsection 6.5B(9) is changed by replacing “SEDAR” wherever it occurs with “SEDAR+”.***
6. ***Subsection 6.5B(11) is changed by replacing “SEDAR” with “SEDAR+”.***

7. *Subsection 6.5B(12) is changed by replacing “SEDAR” with “SEDAR+”.*
8. *Subsection 6.12(4) is changed by replacing “SEDAR” with “SEDAR+”.*
9. *Subsection 6.12(7) is changed by replacing “SEDAR” wherever it occurs with “SEDAR+”.*

Effective Date

10. These changes become effective on June 9, 2023.